

DAILY STOCK MARKET REPORT

Sunday, October 04, 2026

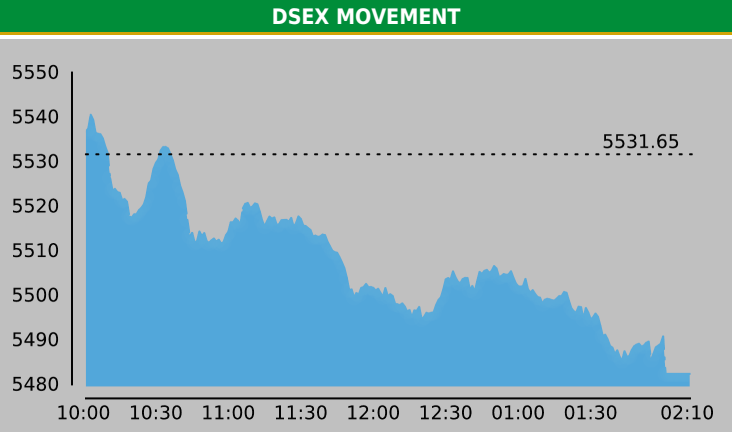
MARKET SUMMARY				
	Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,482.36	5,531.65	(49.29)	-0.89% ▼
DS30 (DS30 Index)	2,085.29	2,103.55	(18.26)	-0.87% ▼
DSES (DSE Shariah Index)	1,089.68	1,100.26	(10.58)	-0.96% ▼
	Advanced	Declined	Unchanged	Traded
Market Breadth	66	291	28	385
Advance-to-Decline Ratio	0.23			
	Normal	Block	SME	ATB
Turnover (BDTmn)	5,125.37	304.29	37.07	0.00

	Today	Yesterday	Δ	Δ %
Total Turnover (BDTmn)	5,429.87	7,231.11	-1,801.24	-24.91% ▼
Total Volume (mn)	171.23	229.69	-58.46	-25.45% ▼
Total M.Cap (BDTmn)	6,781,780	6,859,358	-77,578	-1.13% ▼
Total M.Cap (USDmn)	55,136	55,767		
Total Howla	171,907	184,783	-12,876	-6.97% ▼
Market P/E	8.73	8.79		
1 USD = 123.0 BDT				

SECTORAL SUMMARY					
Traded Value (BDT mn)					
Sector	#	Today	Yesterday	Change %	Market %
Banks	36	323.13	375.29	-13.90 ▼	6.30
Cement	7	31.33	45.83	-31.64 ▼	0.61
Ceramic	5	43.85	42.03	4.33 ▲	0.86
Corp. Bond	16	0.52	0.49	6.12 ▲	0.01
Engineering	42	448.20	426.56	5.07 ▲	8.74
Financial Institutions	23	142.07	545.14	-73.94 ▼	2.77
Food & Allied	21	148.74	131.16	13.40 ▲	2.90
Fuel & Power	23	147.76	149.99	-1.49 ▼	2.88
Gen. Insurance	43	763.81	902.10	-15.33 ▼	14.90
IT	11	89.82	110.70	-18.86 ▼	1.75
Jute	3	112.35	27.97	301.68 ▲	2.19
Life Insurance	15	204.42	183.29	11.53 ▲	3.99
Miscellaneous	15	159.69	233.75	-31.68 ▼	3.12
Mutual Funds	35	315.31	407.51	-22.63 ▼	6.15
Paper & Printing	6	62.88	38.30	64.18 ▲	1.23
Pharma & Chemicals	34	527.54	575.65	-8.36 ▼	10.29
Services & Real Estate	4	62.11	72.98	-14.89 ▼	1.21
Tannary Industries	6	42.13	106.95	-60.61 ▼	0.82
Telecom	3	24.44	51.48	-52.53 ▼	0.48
Textile	58	1,442.08	2,150.35	-32.94 ▼	28.14
Travel & Leisure	5	33.17	48.89	-32.15 ▼	0.65

TOP 10 GAINERS					
Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
ICB	B	42.10	38.30	9.92%	n/a
BDLAMPS	A	248.00	228.10	8.72%	n/a
SONARBAINS	A	42.10	39.10	7.67%	40.48
SONALILIFE	A	97.20	90.70	7.17%	-
NURANI	Z	3.00	2.80	7.14%	n/a
ZAHINTEX	Z	7.90	7.40	6.76%	n/a
KTL	Z	14.10	13.30	6.02%	176.25
ICBAMCL2ND	A	10.10	9.60	5.21%	6.87
MATINSPINN	A	71.60	68.20	4.99%	16.03
SAFKOSPINN	Z	22.20	21.20	4.72%	n/a

CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	91.73%	92.27%	92.00%
Institution	6.04%	5.41%	5.72%
Dealer	1.01%	0.45%	0.73%
Foreign	0.00%	0.98%	0.49%
Others	1.22%	0.89%	1.06%



TODAY'S TOP 10 TURNOVER STOCKS					
Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
SAIHAMTEX	B	44.10	187.79	3.66%	64.85
PTL	A	79.80	148.70	2.90%	11.64
MALEKSPIN	A	50.30	136.00	2.65%	9.34
DOMINAGE	B	65.80	135.83	2.65%	n/a
SONALILIFE	A	97.20	119.20	2.33%	n/a
SIPLC	A	144.90	116.01	2.26%	21.37
SONALIANSH	A	227.70	112.17	2.19%	30.39
MATINSPINN	A	71.60	111.74	2.18%	16.03
SAIHAMCOT	B	23.20	102.97	2.01%	22.03
IPDC	A	32.50	100.74	1.97%	33.85

TOP 10 LOSERS					
Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
SAIFPOWER	Z	6.90	7.60	-9.21%	9.86
ISNLTD	B	48.30	52.80	-8.52%	n/a
PRIMEFIN	Z	2.60	2.80	-7.14%	n/a
RSRMSTEEL	Z	6.10	6.50	-6.15%	n/a
BIFC	Z	3.10	3.30	-6.06%	n/a
NBL	Z	3.20	3.40	-5.88%	n/a
MBL1STMF	A	10.20	10.80	-5.56%	71.50
PLFSL	Z	1.70	1.80	-5.56%	n/a
ORIONINFU	A	243.80	257.70	-5.39%	128.77
REGENTTEX	Z	5.60	5.90	-5.08%	n/a

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value BDT mm	% of Total
A	106,023	3,377.92	65.53
B	49,967	1,508.68	29.27
Z	15,804	238.77	4.63

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